# *Chart of the Week #2022-38*
# Europe – Daily Natural Gas Receipts During 2022

Max Pyziur
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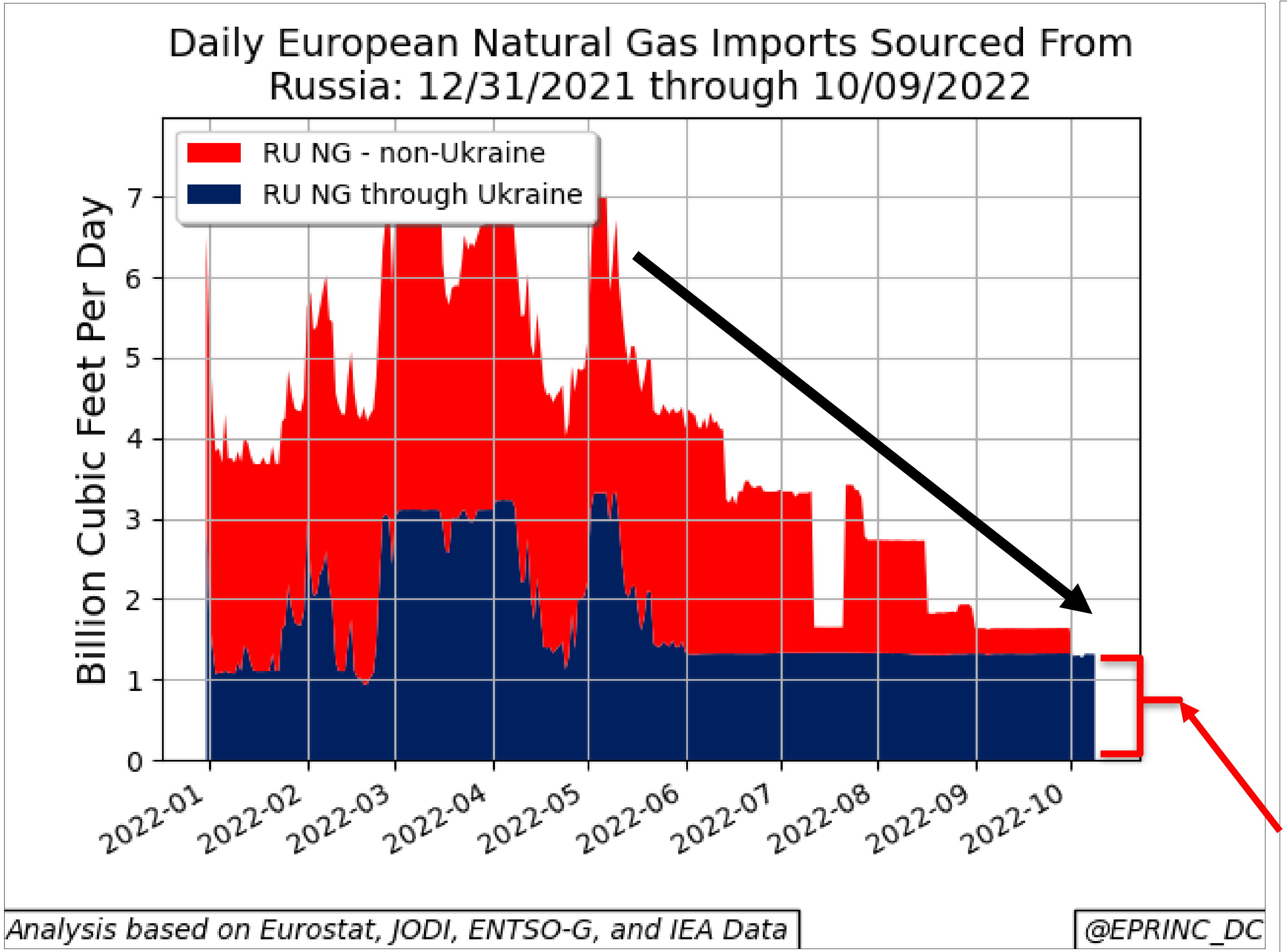


**Even before Russia's February 2022 escalation of military aggression against Ukraine, Russia's Europe-bound pipeline natural gas exports had been on the decline from their highs of 15 BCF/d during 2019.**

**Failure on April 27th to receive payment for deliveries in rubles, Russia halted both transit through and deliveries to Poland and Bulgaria.**

**On July 27th, GazProm shut a key Nord Stream 1 compressor pending maintenance, further curtailing Europe-bound flows.**

**On September 26th, apparent sabotage caused a complete shutdown of the Germany-bound Nord Stream 1 system.**

**Despite non-Ukraine transit and the War, Ukraine has maintained throughput of 1 BCF/d of Russia's gas, utilizing about 1/18th of NaftoGaz's transit capacity.**

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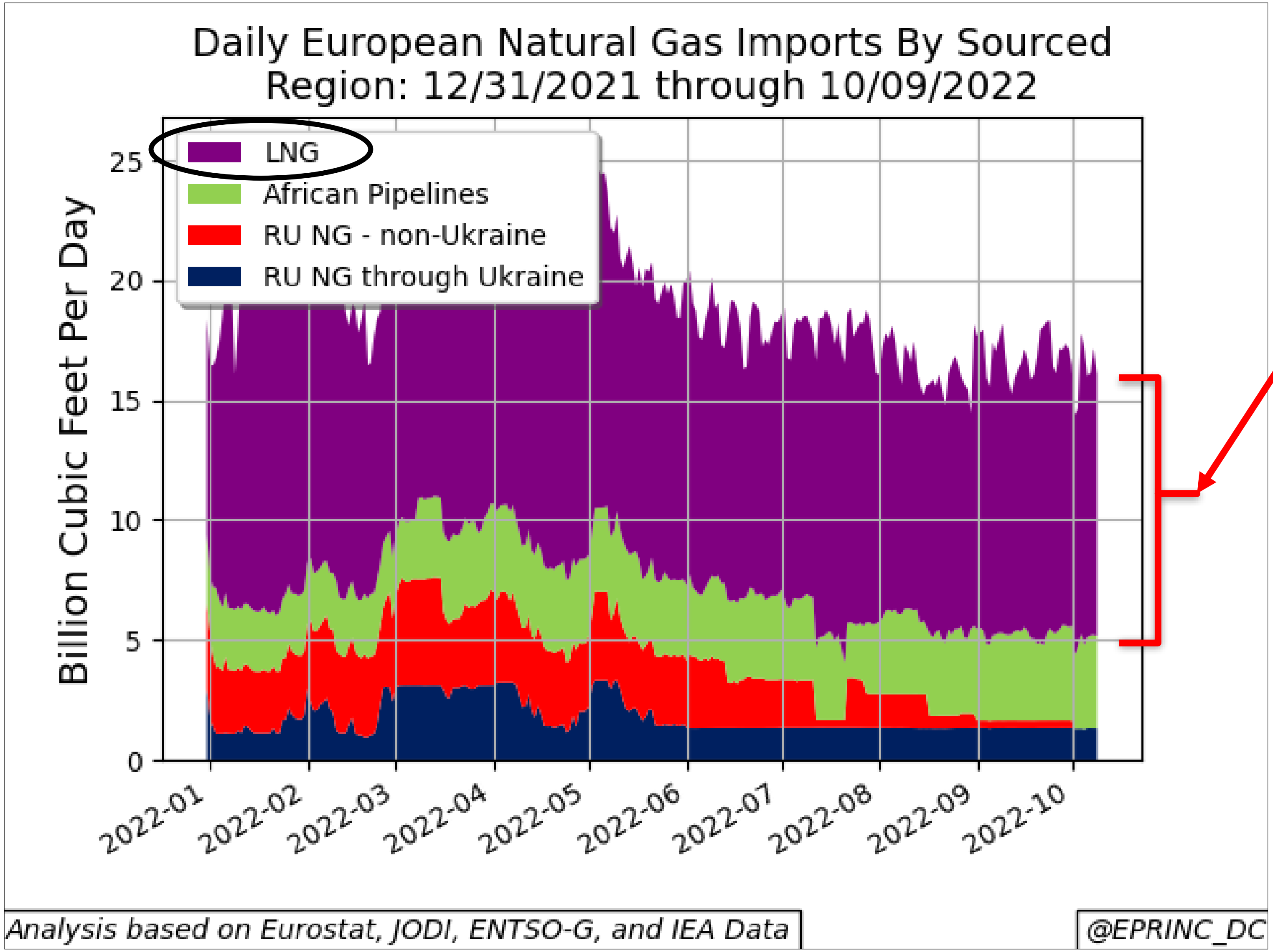


**Seen in a broader context where all Europe-bound natural gas flows are shown, LNG has been critical for Europe's requirements throughout 2022 offsetting much of the Russian shortfalls. This is expected to continue in the near-term.**

**Given the current tightness of global LNG markets, this will continue to be costly without the development of new domestic production along with additional pipeline and LNG imports.**

**Europe's current major LNG suppliers include the U.S. and Qatar.**