

Chart of the Week #2022-26

Europe – Recently Reported Monthly Natural Gas Receipts

Max Pyziur
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Washington, DC

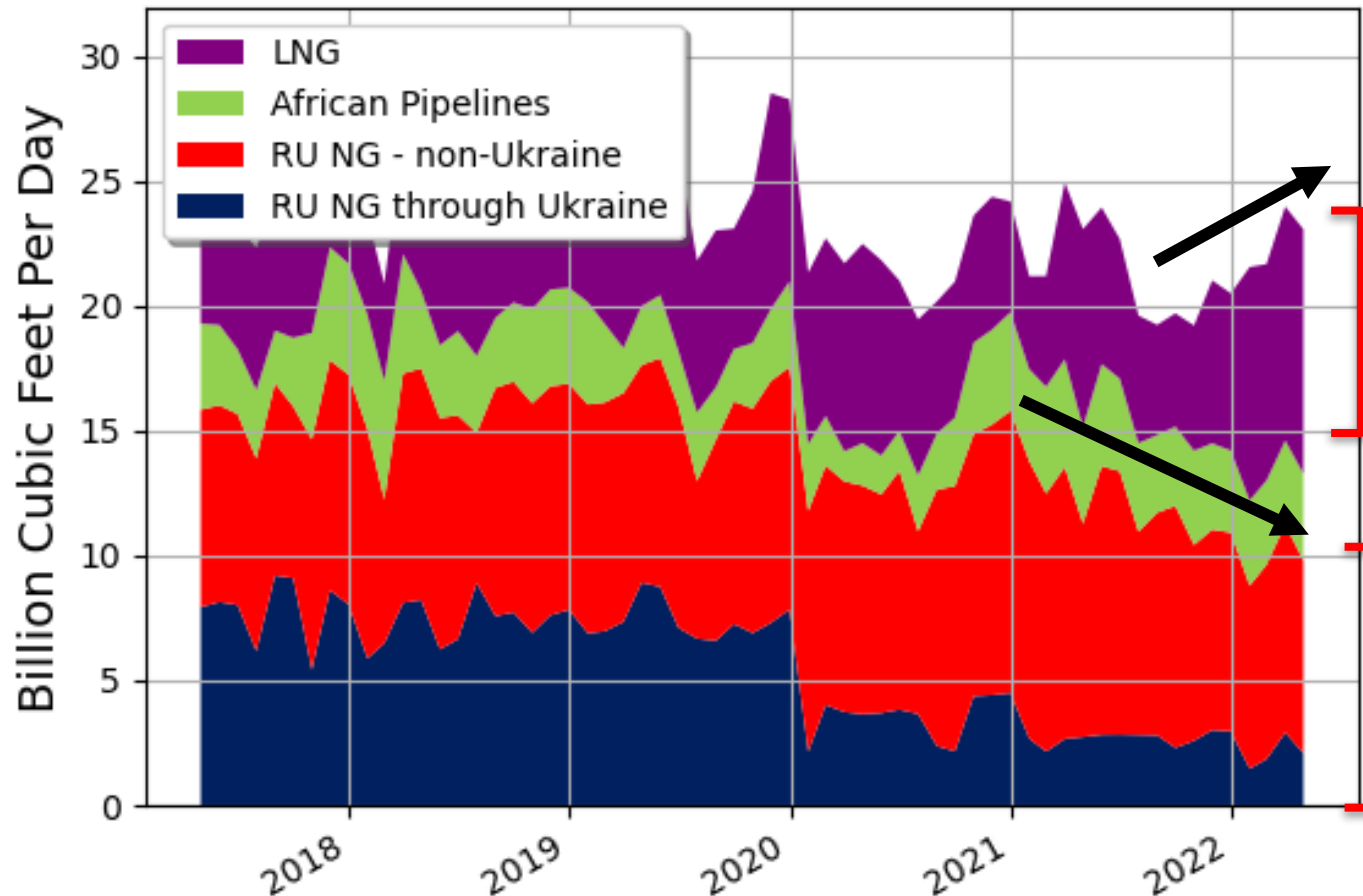


Source: Nesvizh Yamal Pipeline Compressor
Reuters/VasilyFedosenko

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Monthly European Natural Gas Imports By Sourced Region: 04/21/2017 through 04/30/2022



Even before Russia's February 2022 acceleration of military aggression against Ukraine, two trends were in place:

1) Russia's pipeline natural gas exports have been on the decline; and

2) Europe has increased its reliance on LNG imports, notably from the U.S.

Analysis based on Eurostat, JODI, and IEA Data

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