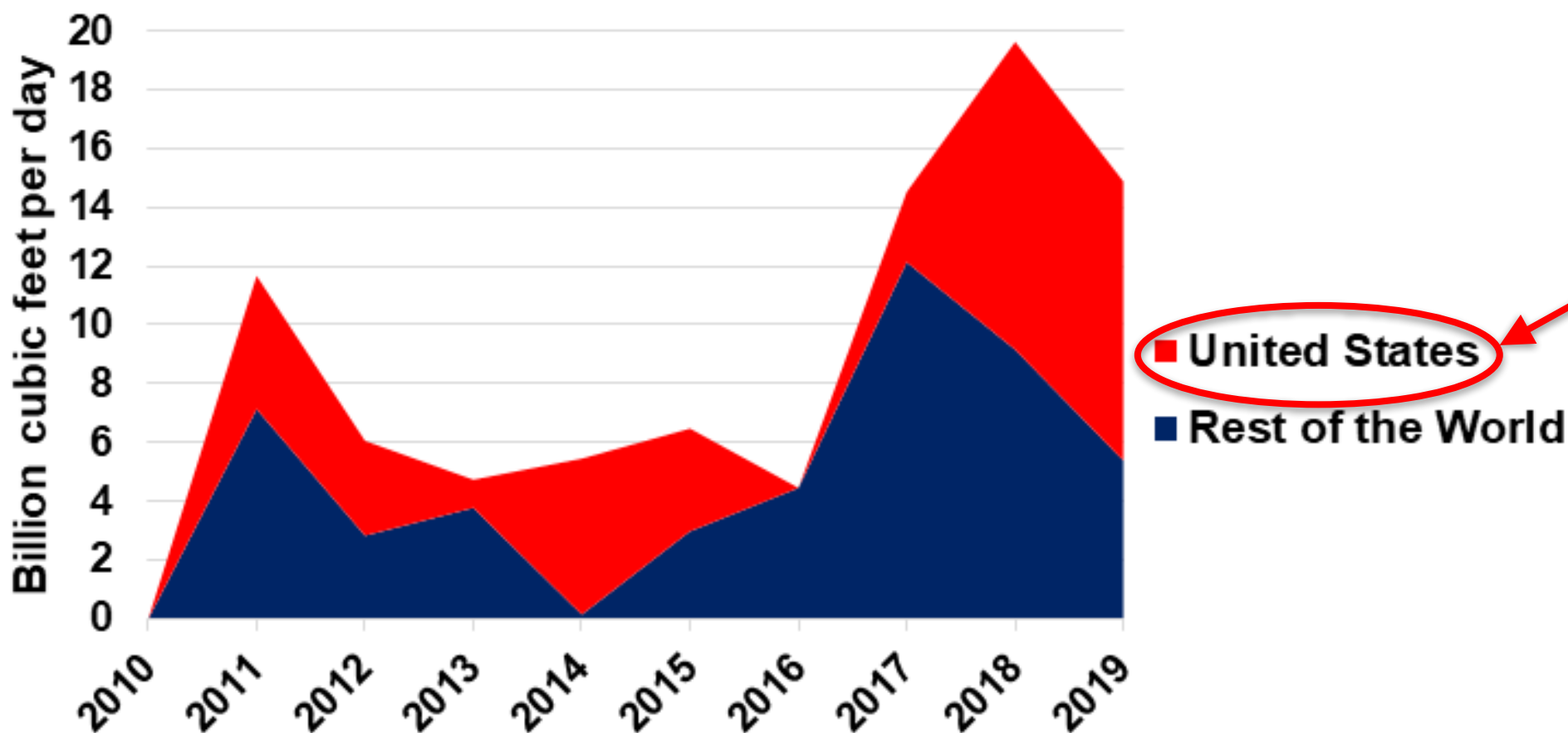


Chart of the Week: **Incremental Growth in Natural Gas Production Since 2010**



Lucian Pugliaresi
Max Pyziur
October 13, 2021
Washington, DC

Incremental Growth in Global Natural Production Since 2010, Year on Year



Analysis Based on EIA, JODI, and BP Data

EPRINC

From the rise of the Shale Revolution in 2010, until the onset of COVID-19 in 2020, the United States accounted for over 45% of the incremental global natural gas production growth.

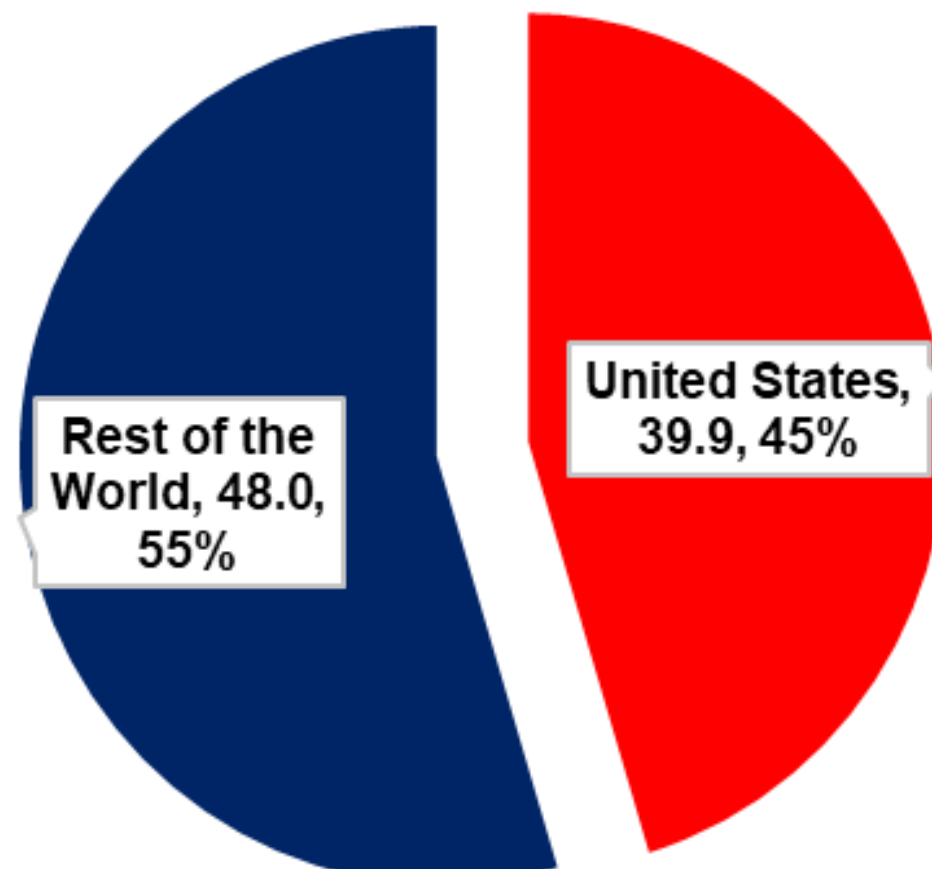
Incremental Growth in Global Natural Gas Production Since 2010



- 2019 global natural gas was reported at almost 380 billion cubic feet per day (BCF/d), up from 302 BCF/d in 2010.
- Of the almost 80 BCF/d of incremental growth, the U.S. accounted for over 45% of the expansion.
- In the absence of that, natural gas prices would likely be much higher in the current tight markets.
- While natural gas demand growth is recovering, some U.S. policymakers are attempting to constrain the expansion of U.S. supply.
- The expanded version of this slide deck is available at:
<https://eprinc.org/chart-of-the-week/>
- For more information on this chart, please contact Lucian Pugliaresi (loup@eprinc.org) or Max Pyziur (maxp@eprinc.org).

Additional Slides

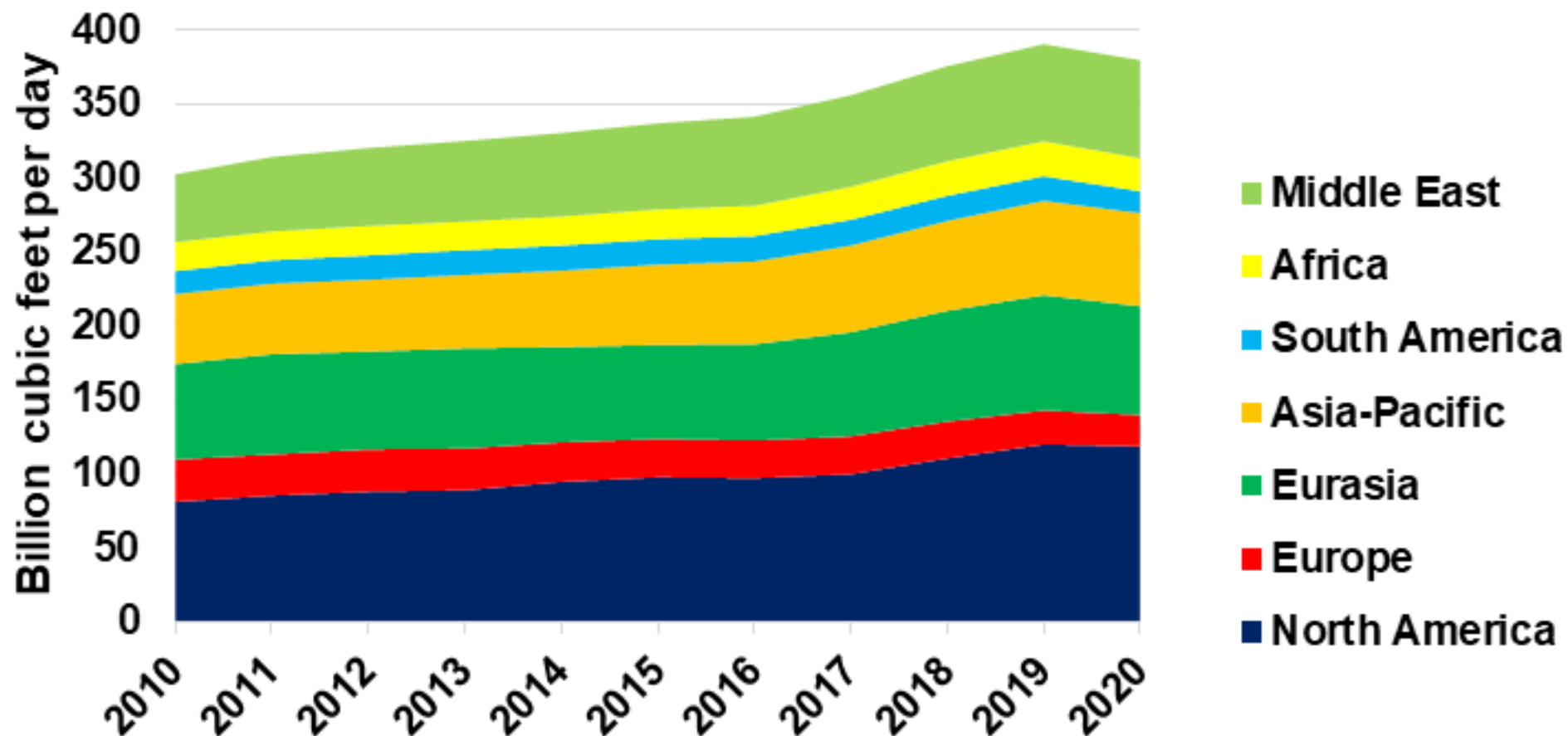
Incremental Growth in Global Natural Production Since 2010, Billion Cubic Feet per Day



Analysis Based on EIA, JODI, and BP Data

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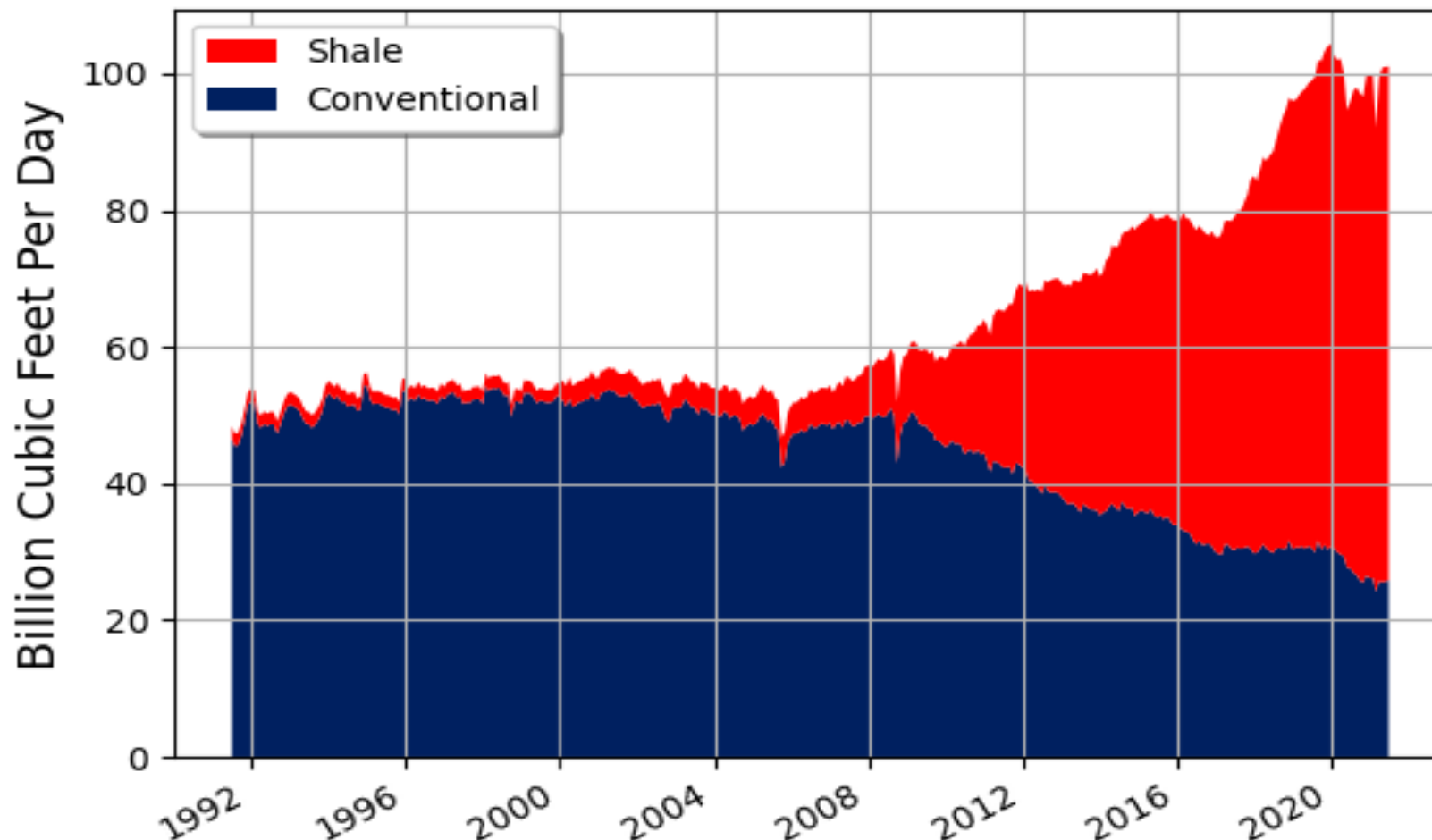
Natural Gas Production by Region



Analysis Based on EIA, JODI, and BP Data

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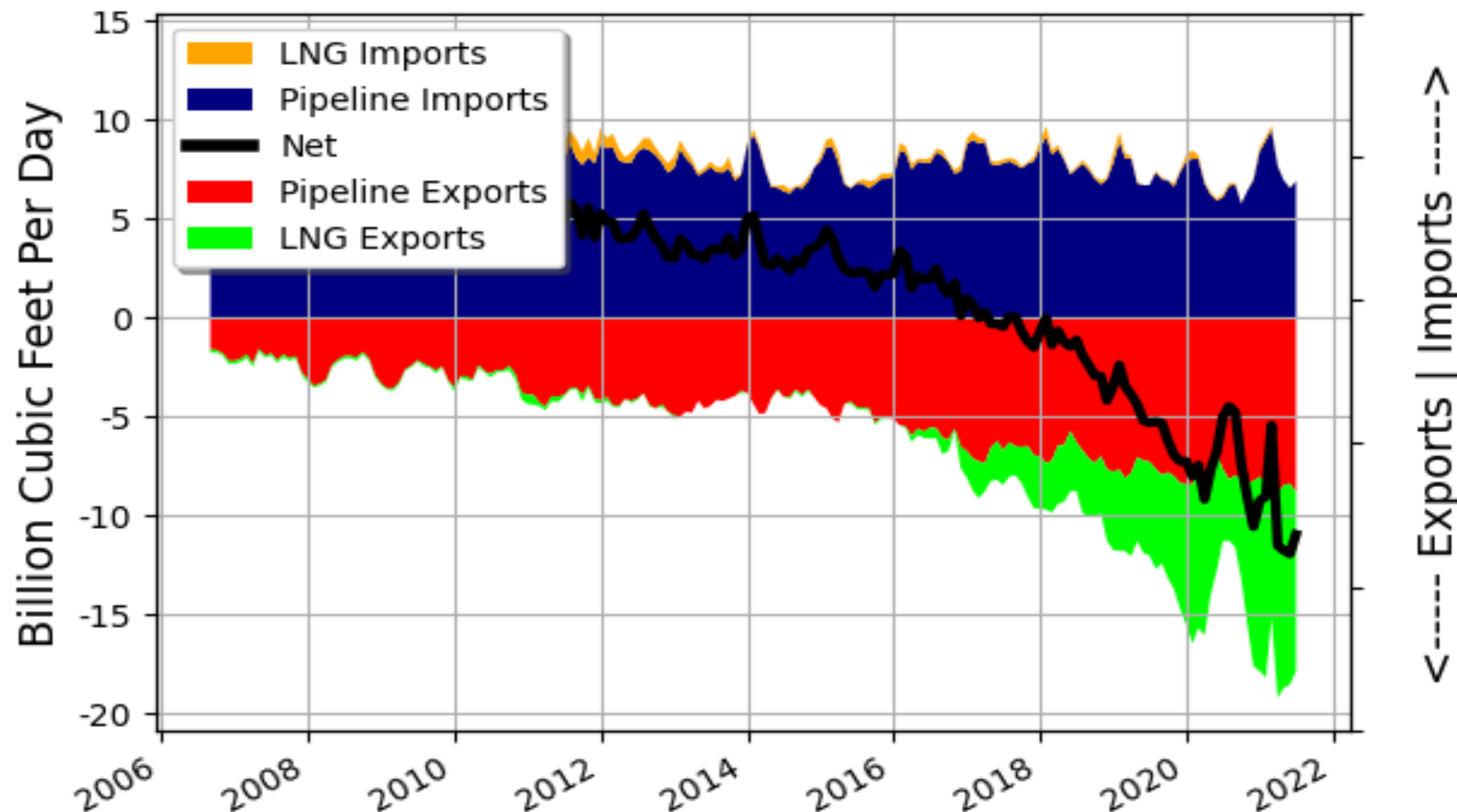
Monthly U.S. Natural Gas Production - Conventional Vs Shale: 06/30/1991 through 06/30/2021



Analysis based on EIA Data

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U.S. Natural Gas Trade 08/30/2006 to 06/30/2021



Analysis based on Monthly EIA Data

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