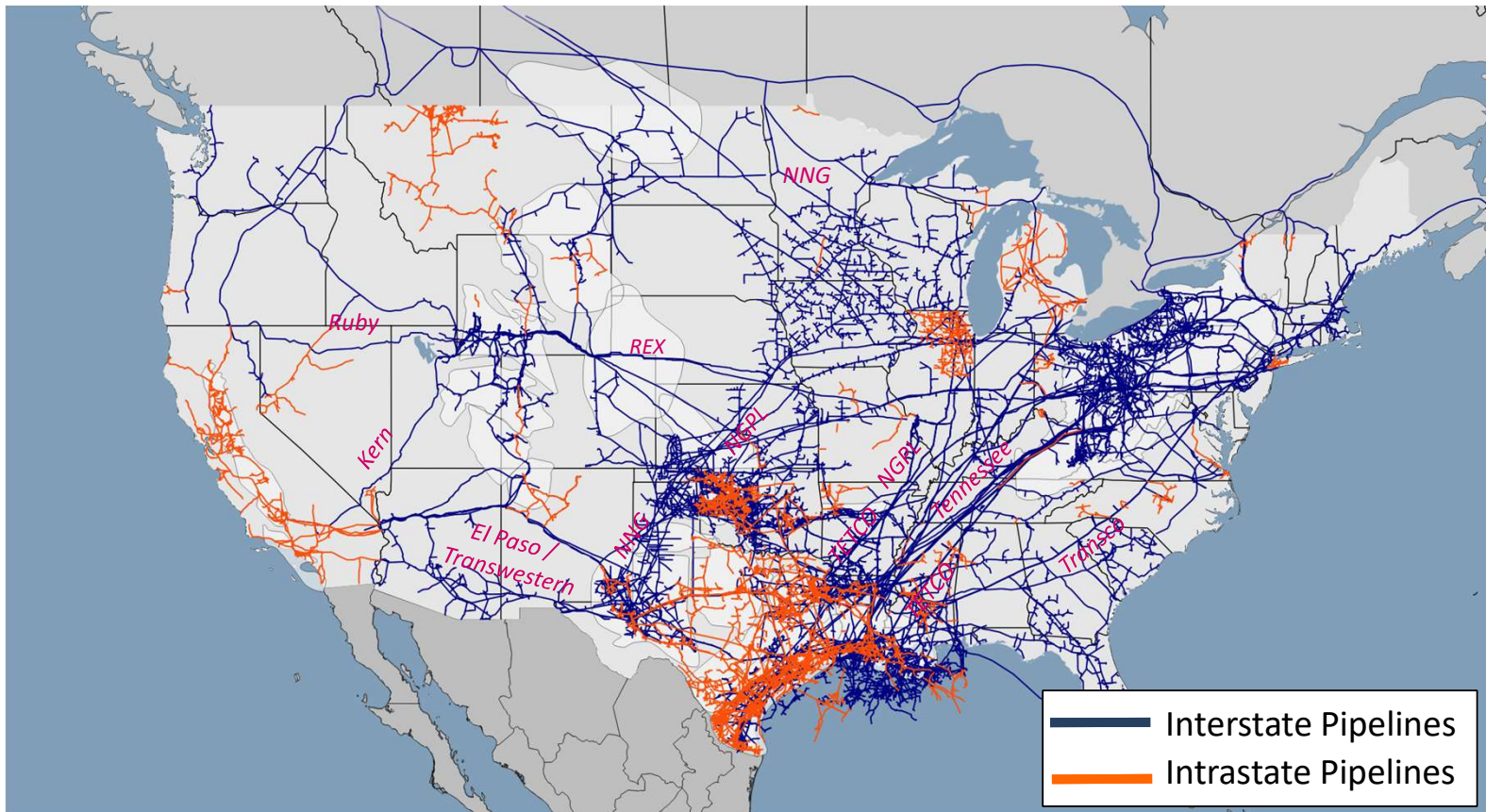


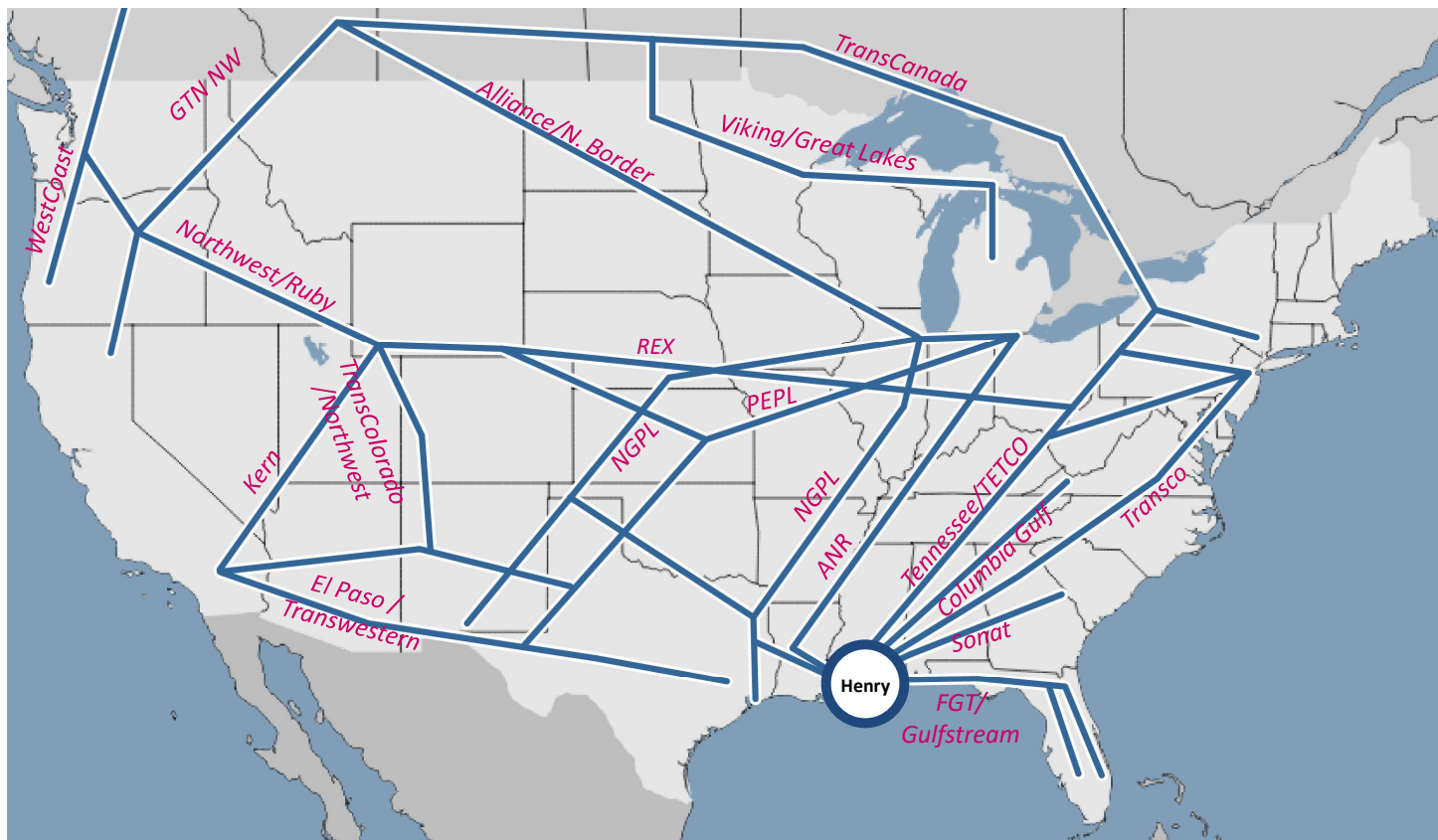
US Natural Gas Flows

Rick Smead
Energy Policy Research Foundation
May 29, 2025

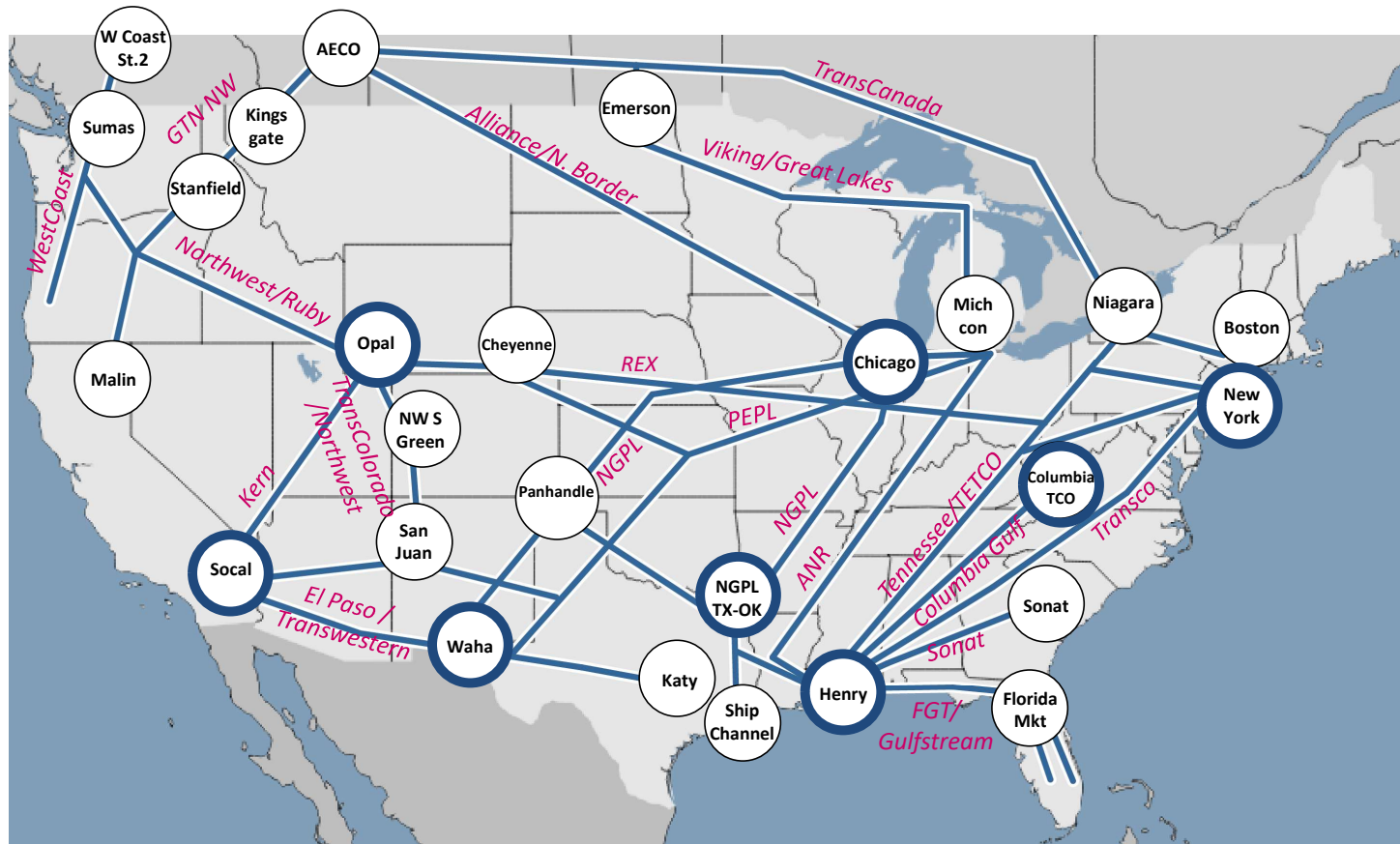
North America Natural Gas Pipeline Network



Natural Gas Corridors

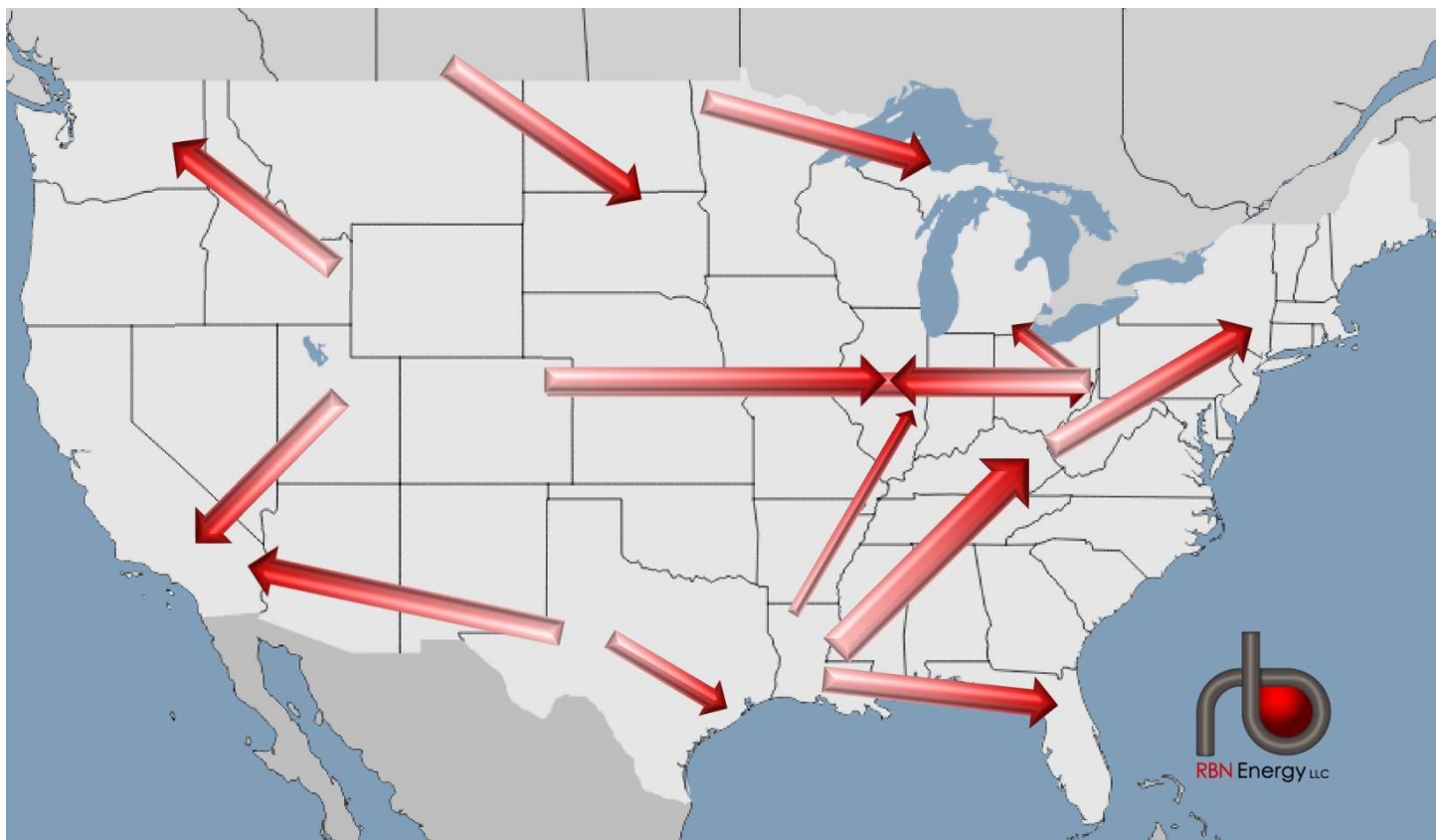


And the Resulting Market Hubs

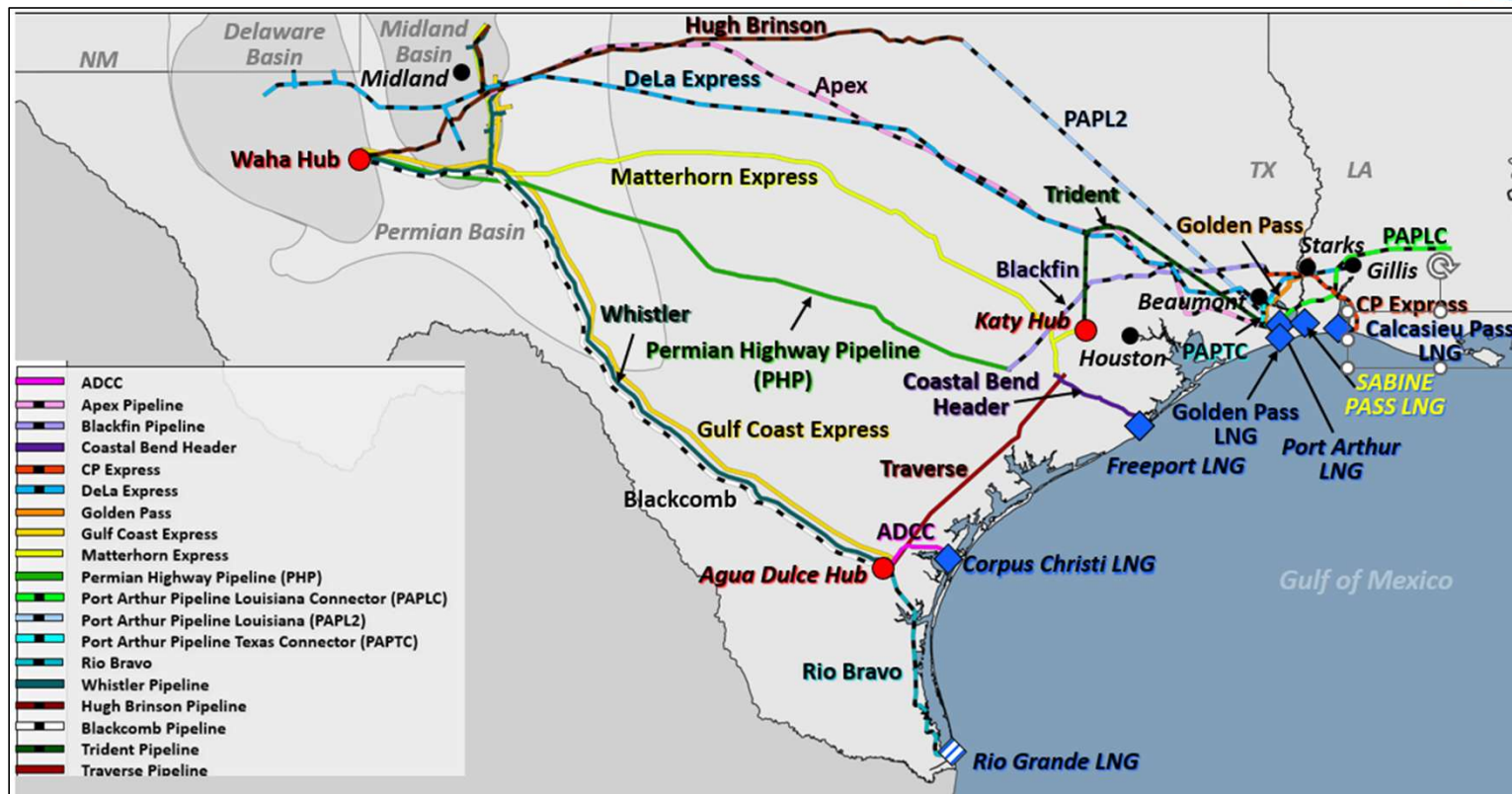


Flow Patterns and How They've Changed

Flow Patterns – Flows Reversed

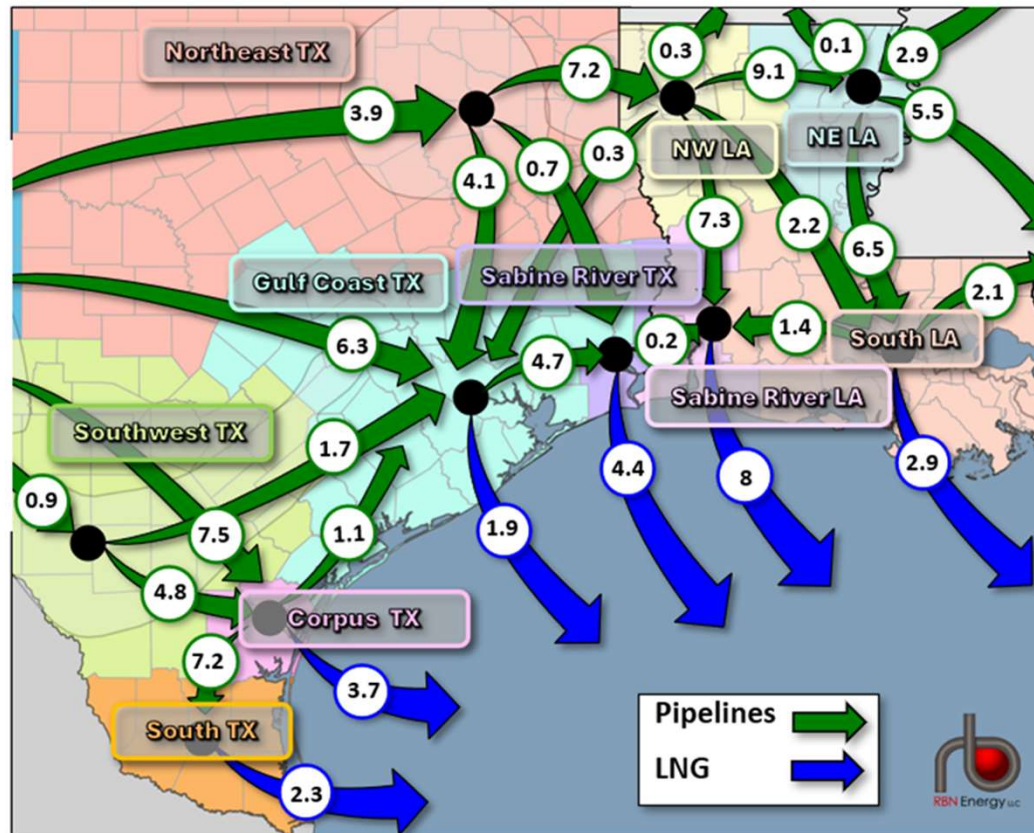


In Texas, the Great Permian-LNG Build-out



And Texas-Louisiana Flows Get Complicated

Estimated 2030 Flow Patterns per RBN/s **Arrow Model**, Bcf/Day





RBN LNG VOYAGER

Linking U.S. Natural Gas to Global LNG Markets

For questions, please email LNG@rbnenergy.com; Follow on Twitter @RBNEnergy

Feedgas and Operational Updates

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