

The North American Energy Production Platform

A Joint Workshop: Energy Policy Research Foundation and the Institute for Energy Research

May 29, 2025

Energy Policy Research Offices
Main Conference Room, Lobby Entrance
25 Massachusetts Ave NW, Washington, DC 20001

8:00–8:30am **Breakfast and Registration**

8:30–8:45am

Opening Remarks

Lucian Pugliaresi, *President, Energy Policy Research Foundation*

Tom Pyle, *President, Institute for Energy Research*

8:45–10:15am

Panel One: Crude Oil, Petroleum Product Flows, Refining Operations

Moderator: Lucian Pugliaresi, *Energy Policy Research Foundation*

1. Canadian Crude and U.S. Diluent
Jillian Falls, *Cenovus*
2. Structure and Efficient Operations of U.S. Refining Technology:
Why Crude Specs Matter
Susan Grissom, *American Fuel and Petroleum Manufacturers*
3. Regulatory Reform Initiatives to Improve U.S. Refining Efficiency
and Product Flows
Brendan Williams, *PBF Energy*

10:15–10:30am **Coffee Break**

10:30am–11:30pm

Panel Two: North American Energy: Natural Gas Flows and Pipeline Infrastructure

Moderator: Tom Pyle, *Institute for Energy Research*

1. How Do North American Gas Flows Operate? Implications for U.S. Supply, Role of Canada in Sustaining North American LNG Exports
Rick Smead, *RBN*
2. How Large and How Important Are U.S. and Canadian Natural Gas Reserves For the U.S. Economy
Richard Meyer, *American Gas Association*

11:30–1:00pm

Panel Three: Electricity and North American Energy Security

Moderator: Lucian Pugliaresi, *Energy Policy Research Foundation*

1. Understanding the Importance of Cross Border Electricity Flows In Sustaining Power Reliability and Resilience In North America
André Béliveau *Commonwealth Foundation*
2. North American Energy Security Overview
Johanna Kruger, *Canadian Embassy in Washington D.C.*

Commentator/Discussant:

Michelle Michot Foss, *Baker Institute for Public Policy at Rice University*

1:00–2:00pm **Lunch**