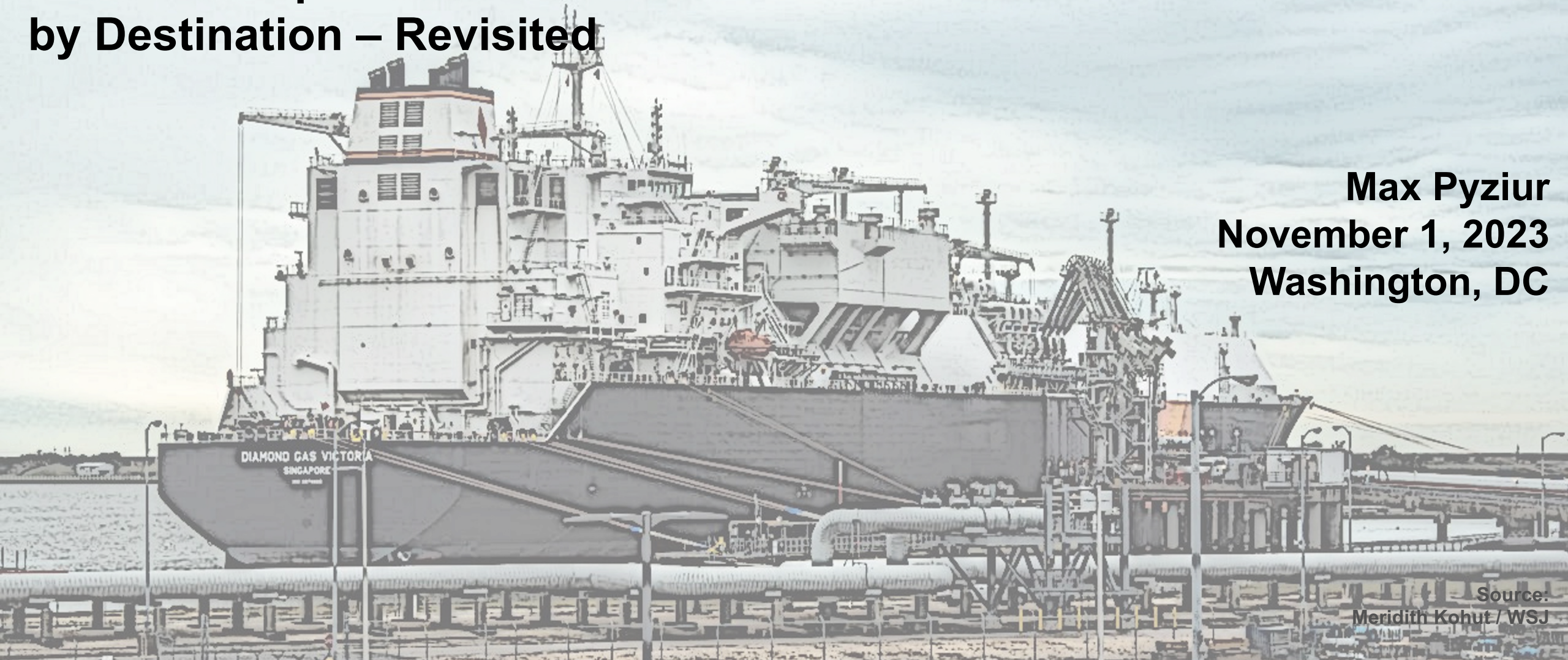


Chart of the Week #2023-42

European Receipts of U.S. LNG Exports by Destination – Revisited



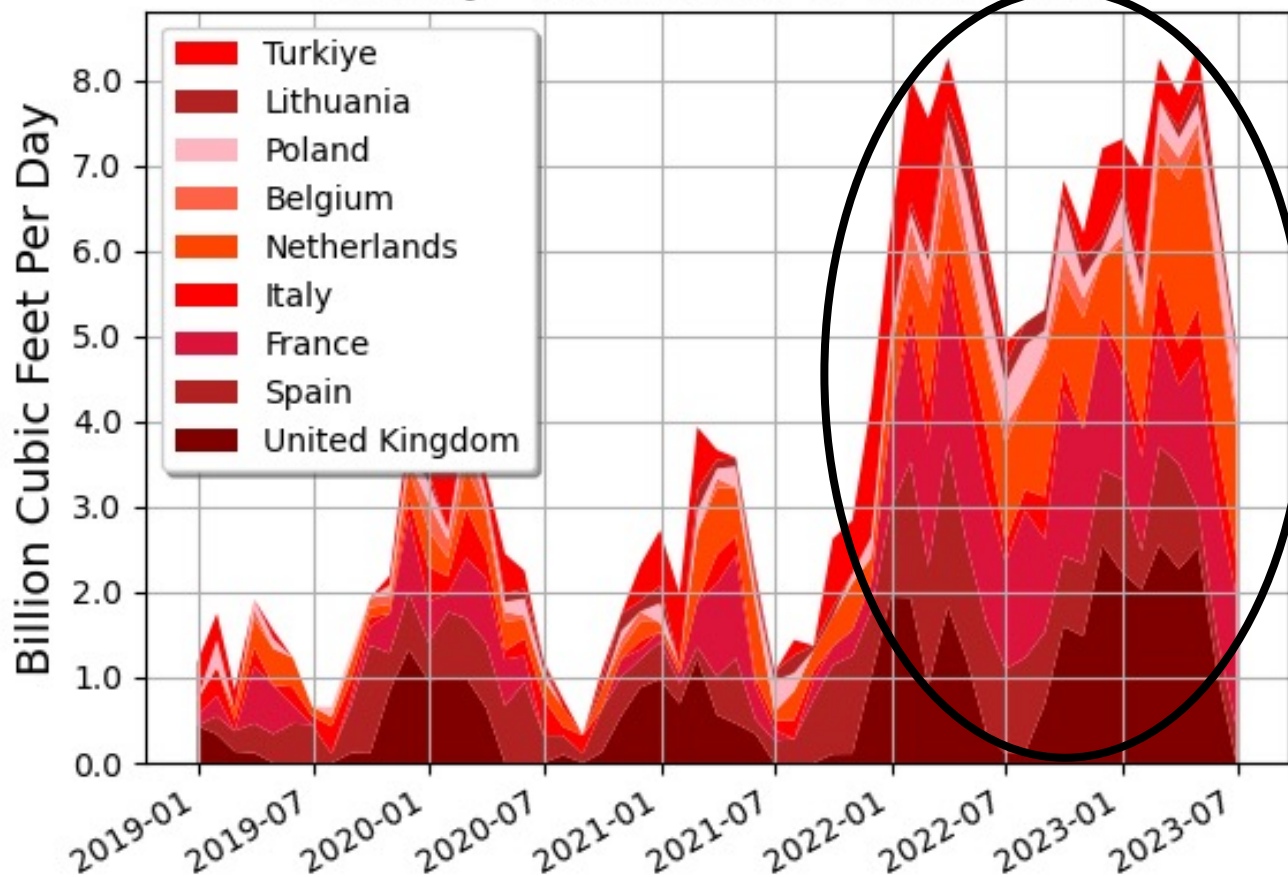
**Max Pyziur
November 1, 2023
Washington, DC**



**Source:
Meridith Kohut / WSJ**

European Receipts of U.S. LNG Exports by Destination – Revisited

U.S. Natural Gas Exports-LNG by Destination
Country - 12/31/2018 to 06/30/2023



Analysis based on Monthly EIA Data

Energy Policy Research

| | Jan 2022- Jun 2023 Avg BCF/d |
|----------------|------------------------------------|
| Turkiye | 0.5 |
| Lithuania | 0.2 |
| Poland | 0.4 |
| Belgium | 0.2 |
| Netherlands | 1.3 |
| Italy | 0.4 |
| France | 1.5 |
| Spain | 1.0 |
| United Kingdom | 1.4 |

With the winter 2021-2022 shortfall in natural gas supplies from Russia, Europe increased and maintained its purchases of U.S. LNG at the rate of 8 BCF/d through June 2023.

(includes Turkiye)

European Receipts of U.S. LNG Exports by Destination – Revisited

- In early 2021 Russia began engaging in strategic export reduction of its pipelined natural gas.
- Through a series of reciprocating steps culminating in the severe curtailment of pipeline flows through all transit capacity available to Russia, Europe's imports of Russian natural gas were less than 1 BCF/d (billion cubic feet per day) by the summer of 2022, down from a high of 15 BCF/d in 2019.
- In response to this degradation of Russian natural gas supplies, Europe ramped up its natural gas imports from other sources, especially U.S. LNG.
- European U.S. LNG imports increased from 2 BCF/d to almost 8 BCF/d, or 50%, of Europe's LNG requirements beginning in January 2022.
- This level of European U.S. LNG imports has continued into 2023.
- With the massive reduction of Russian pipelined natural gas imports, this trend has continued into 2023.
- This slide deck and additional charts on LNG are available at [EPRINC's Chart of The Week Archive](#).
- For more information on this chart, please contact Max Pyziur (maxp@eprinc.org).