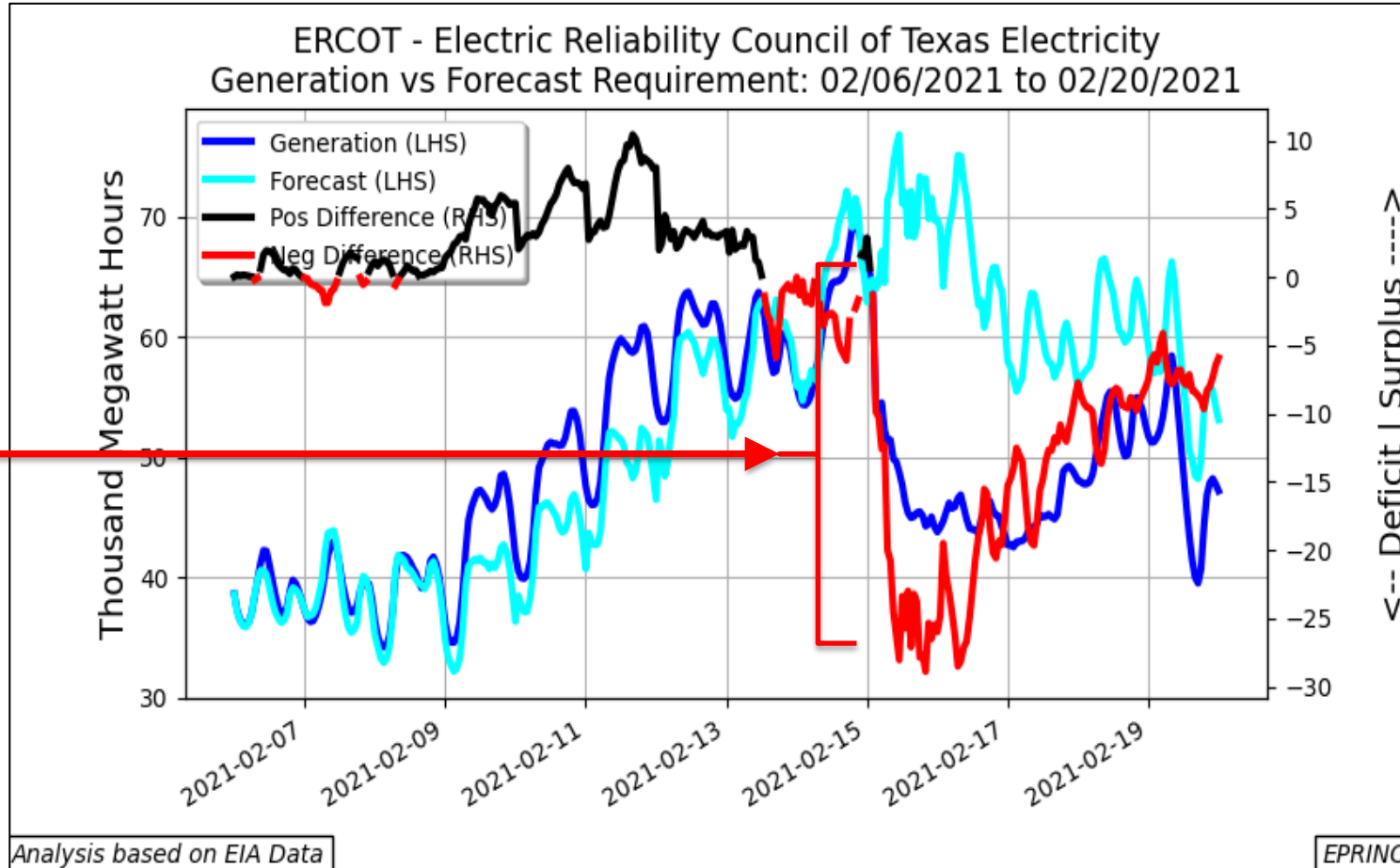




Charts of the Week:
ERCOT: Two Weeks in February
“Freezin’ Down in Texas,
All the Refineries are Down”

Max Pyziur
March 10, 2021
Washington, DC

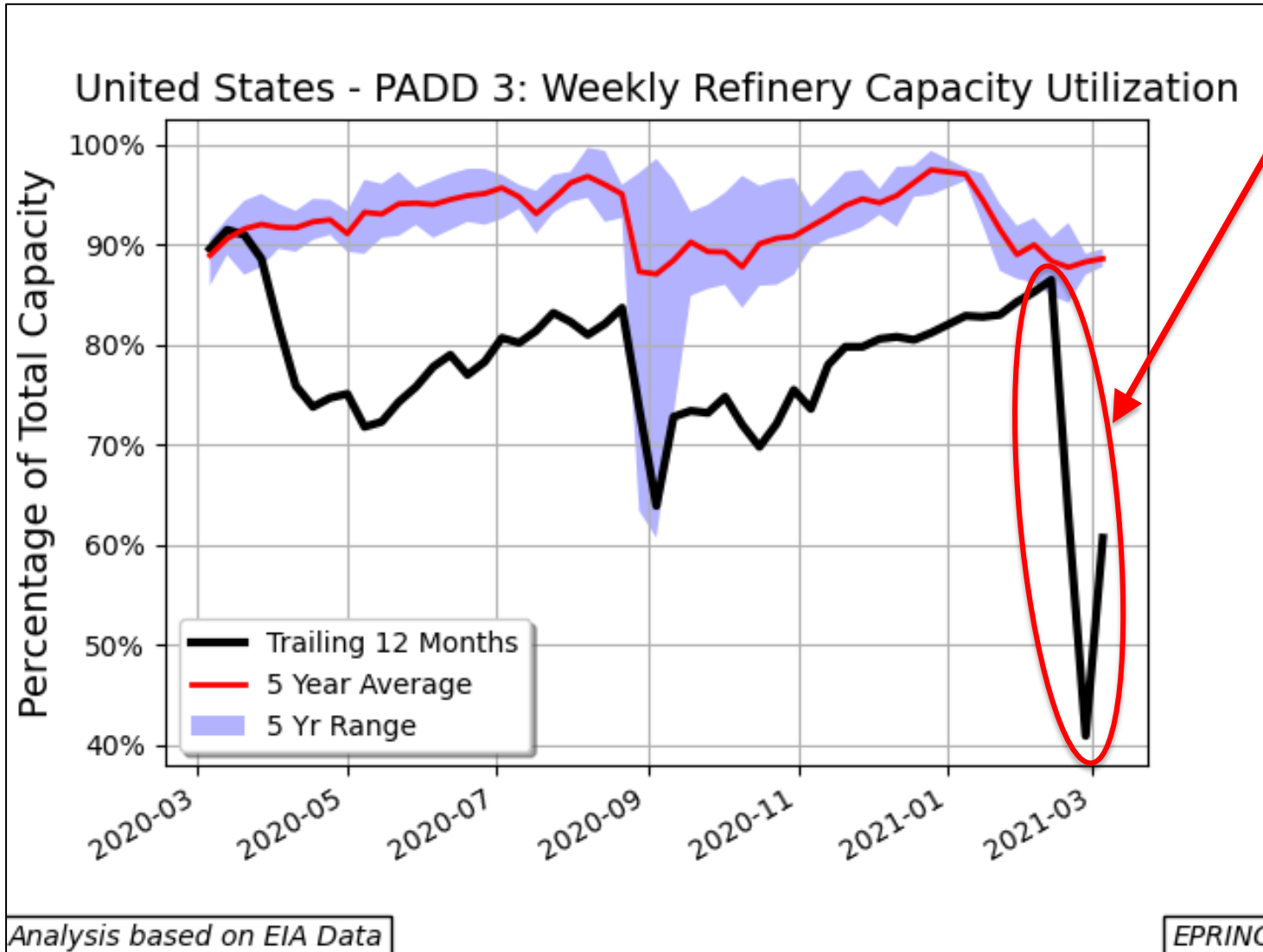
Reliability is very important: Texas' blackouts affected not only homeowners ...



ERCOT generation down almost 30GWs from requirements.

Not only does this disrupt heating and lighting, but also industrial demand!

... but also impacted U.S. Gulf Coast Refineries!



5 MB/d of capacity, or 30% of U.S. total, offline!