Future of Asian LNG in an Uncertain Market
Finding a Path Forward

Thursday, September 17, 2020
20:30pm to 24:00pm JST
7:30am to 11:00am EDT

20:30 - 20:40 pm JST  Introductions and Opening Comments on Importance of
7:30 – 7:40 am EDT  Upcoming LNG Producer-Consumer Conference on October 12, 2020
Lucian Pugliaresi, President, EPRINC

20:40 – 20:50 pm JST  Ongoing Opportunities for LNG in an Uncertain Market
7:40 – 7:50 am EDT  Hon. Steve Winberg, Assistant Secretary, Fossil Energy, U.S. DOE

20:50 – 20:55 pm JST  Update on Japan U.S. Strategic Partnership to Expand LNG Markets
7:55 – 8:10 am EDT  Hon. Takeshi Soda, Director, Oil & Gas Division, Agency for Natural Resources, METI

20:55 - 21:10 pm JST  Setting the Scene for LNG: Importance of Taking the Long View
7:55 – 8:10 am EDT  Jason Feer, Head of Business Intelligence, Poten & Partners

21:10 – 22:10 pm JST  Panel Discussion: LNG Prices, Role of Term Contracts, Spot
8:10 – 9:10 am EDT  Markets, and Other Mechanisms for Addressing Price Risk &
Discovering LNG’s Long-Term Value

Chairman:  Lucian Pugliaresi, President, EPRINC

Presenters:  Dave Ernsberger, Platts:
Spot Market Developments

Agnieszka Ason, Oxford Institute of Energy Studies:
Scenarios for Asian Long-Term LNG Contracts After COVID-19

Prof. Craig Pirrong, University of Houston (invited)
Trevor Sikorski, Head of Gas Dept, Energy Aspects

Commentator:  Ken Medlock, Baker Institute, Rice University
Matt Drinkwater, Argus
Hiroyasu Konno, Nishimura Asahi (invited)
Panel Discussion: Cost-Effective Strategies for Reducing LNG’s Carbon Footprint

Chairman: Fred Hutchison, President, LNG Allies

Presenters:
- Selina Roman-White, U.S. DOE National Energy Technical Laboratory
  Understanding LNG’s Lifecycle Emissions
- Prof. Jeffrey R. Long, University of California, Berkeley
  Existing Research and Scientific Advances to Bring CCS to Market
- Ann Collins, General Manager, Shell Energy Market Advocacy,
  Strategic Approach to Addressing Greenhouse Gas Emissions of the LNG Value Chain
- Ian Downey, Technical Project Manager, Chevron Australia
  Gorgon Carbon Dioxide Injection System
- Tomohide Muraoka, General Manager, No.1 Process Engineering Department, Oil & Gas Project Company, JGC Corporation
  MHI’s Available Solutions for Decarbonization in LNG Value chain
- Michael Sicker, Sr. Vice President, Business Development /Mitsubishi Heavy Industries America, Inc. Oil & Gas Division
  MHI’s Available Solutions for Decarbonization in LNG Value chain
- Dr. Motohiko Nishimura, Vice Executive Officer, Hydrogen Project Development Center, Corporate Technology Division, Kawasaki Heavy Industries, Ltd.
  Kawasaki LNG Carrier and Liquefied Hydrogen Carrier
- Pascal Siegwart, VP Carbon Markets & Economy, Carbon Neutrality Businesses, Gas, Renewables & Power, Total S.E.
  Cost Effective Strategies for Reducing LNG’s Carbon Footprint
- Julien Perez, VP Strategy & Policy, Oil and Gas Climate Initiative, OGCI Climate Investments
  Cost Effective Strategies for Reducing LNG’s Carbon Footprint

Commentator: Professor Jonathan Stern, Oxford Institute of Energy Studies

A Perspective on the Future of LNG in Asia:
Professor Masakazu Toyoda, CEO & Chairman, IEEJ

Concluding Remarks
Mr. Shawn Bennett, Deputy Assistant Secretary for Oil and Natural Gas, U.S. DOE
Mr. Takeshi Soda, Director, Oil & Gas Division, METI