



# China's Natural Gas Market

Washington, D.C.

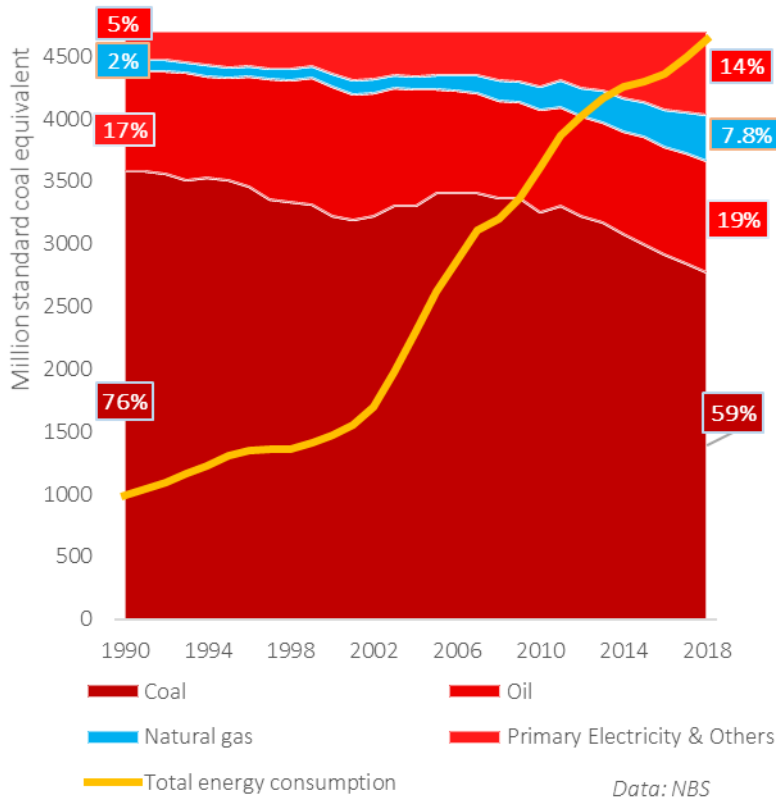
June 16, 2020

Batt Odgerel

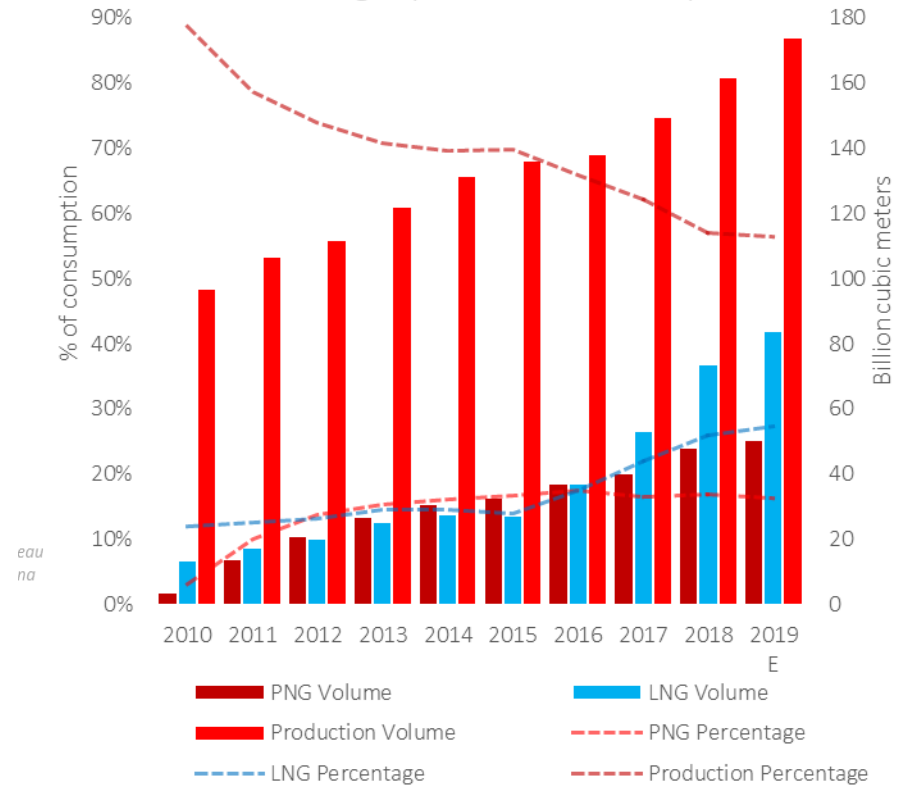
Energy Policy Research Foundation, Inc.

# Growing share of LNG in China's energy mix

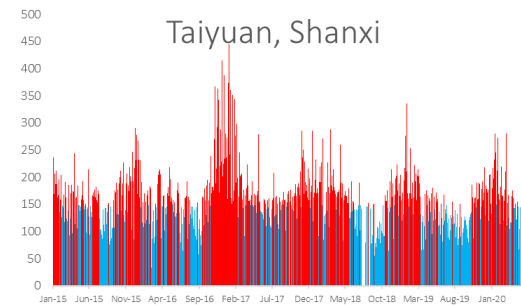
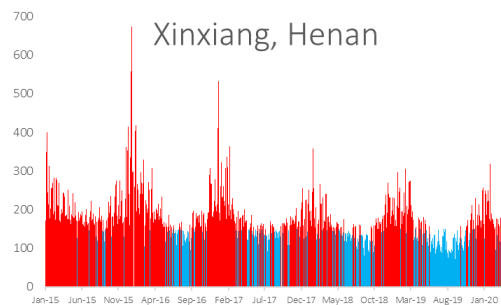
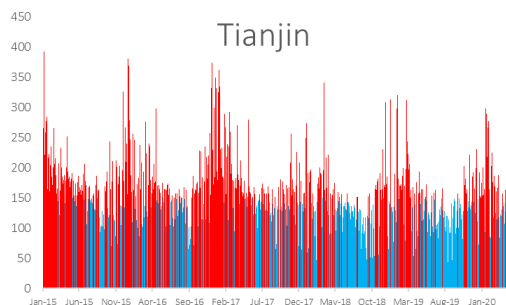
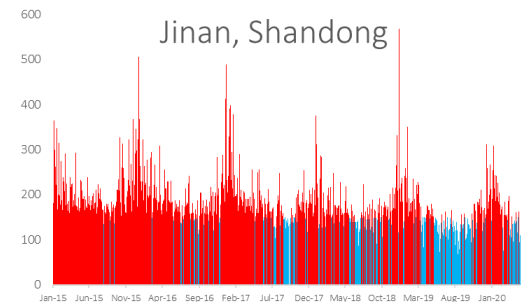
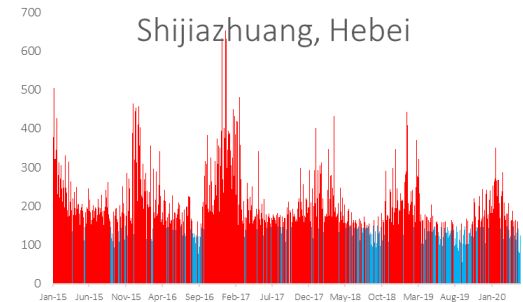
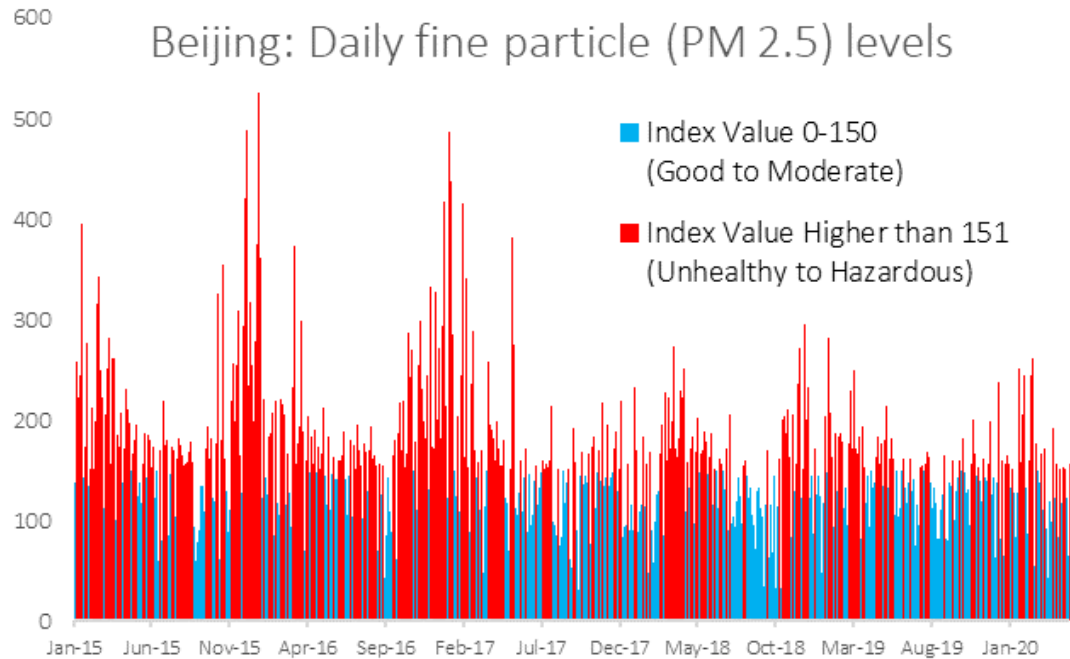
Natural gas in China's energy mix



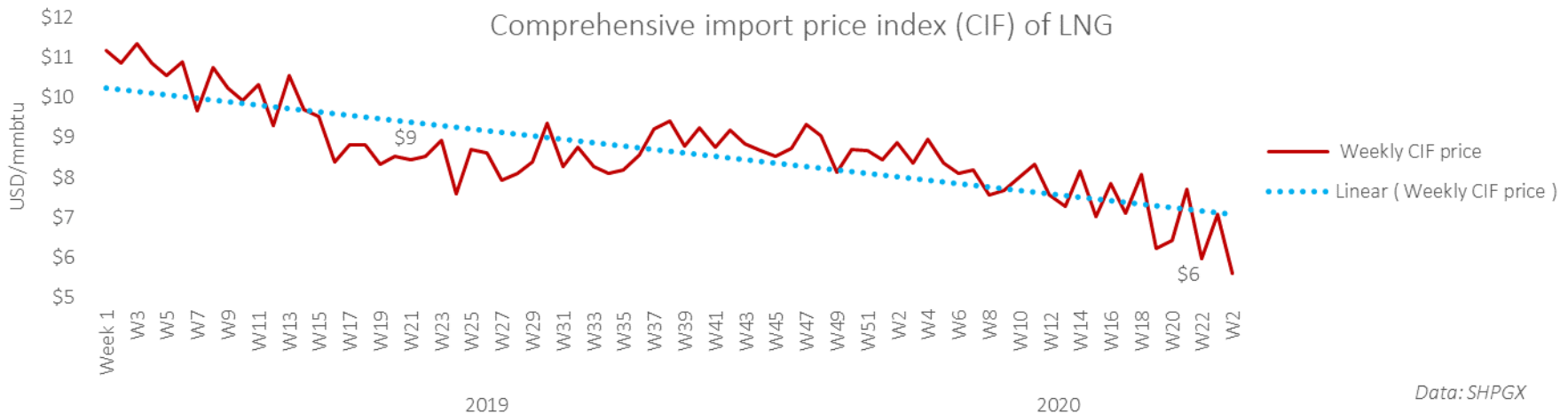
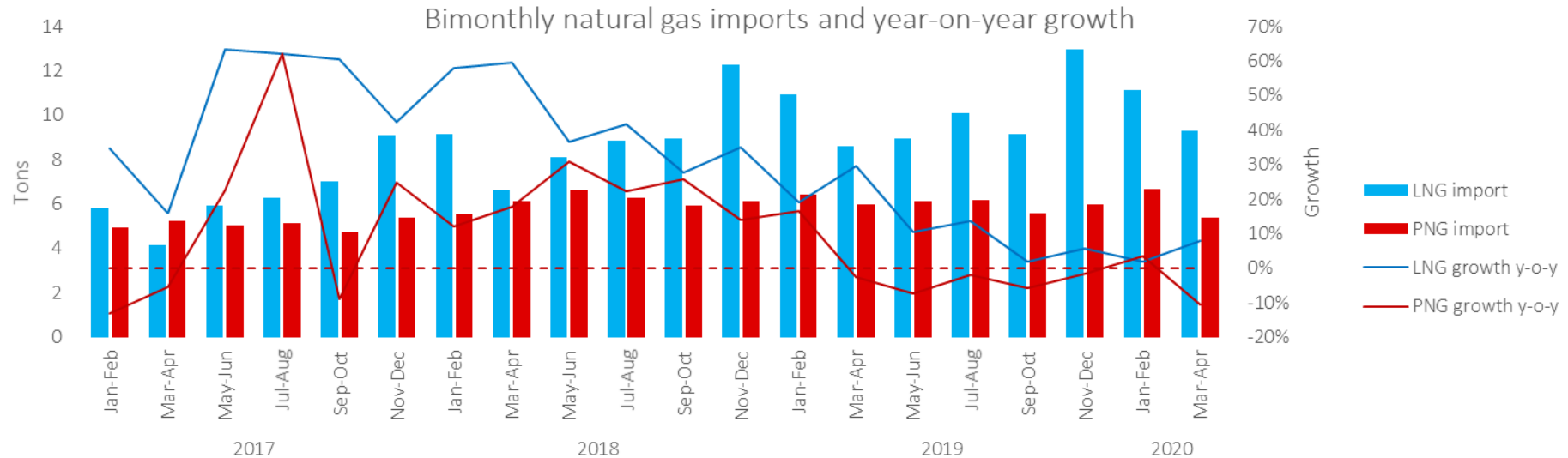
Natural gas production and imports



# Driver: Central government policy



# Trends: Moderate growth and declining prices

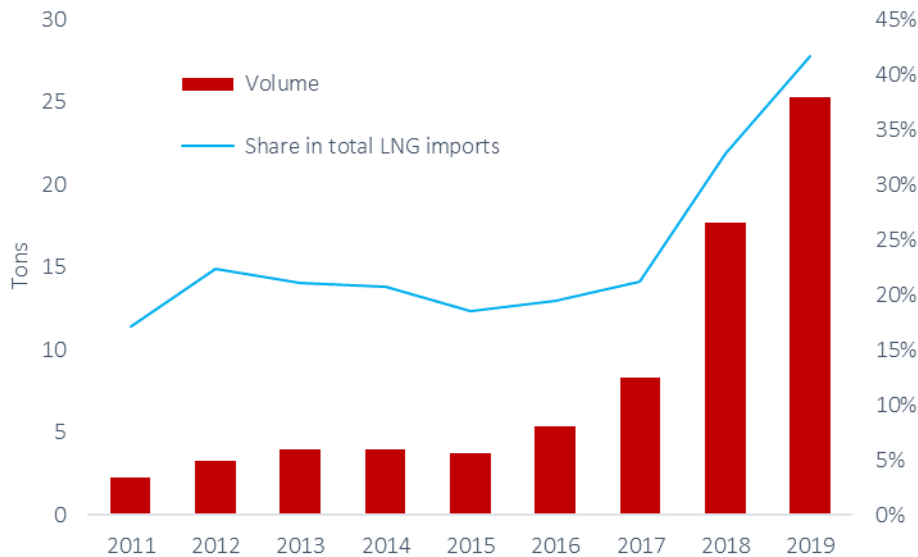


Data: SHPGX

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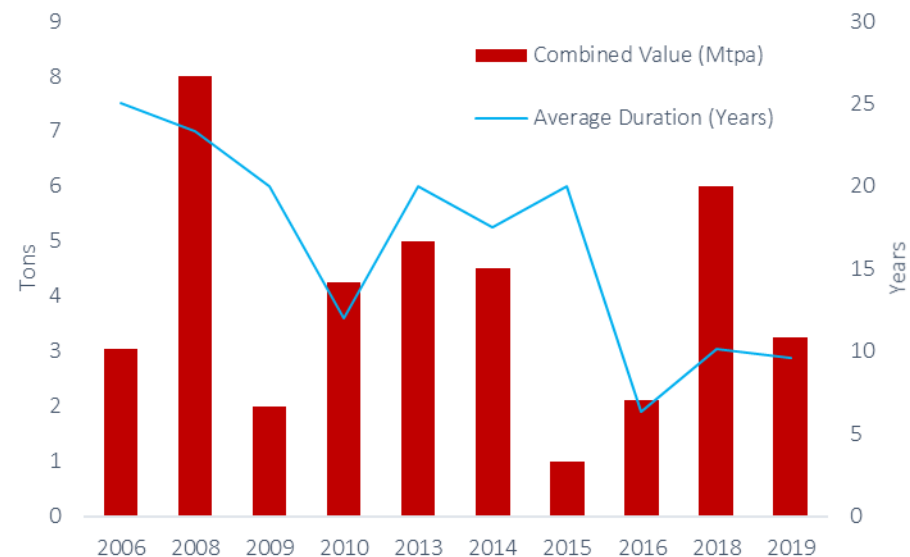
# Trends: Shorter contracts and more buyers

Short-term and spot LNG imports



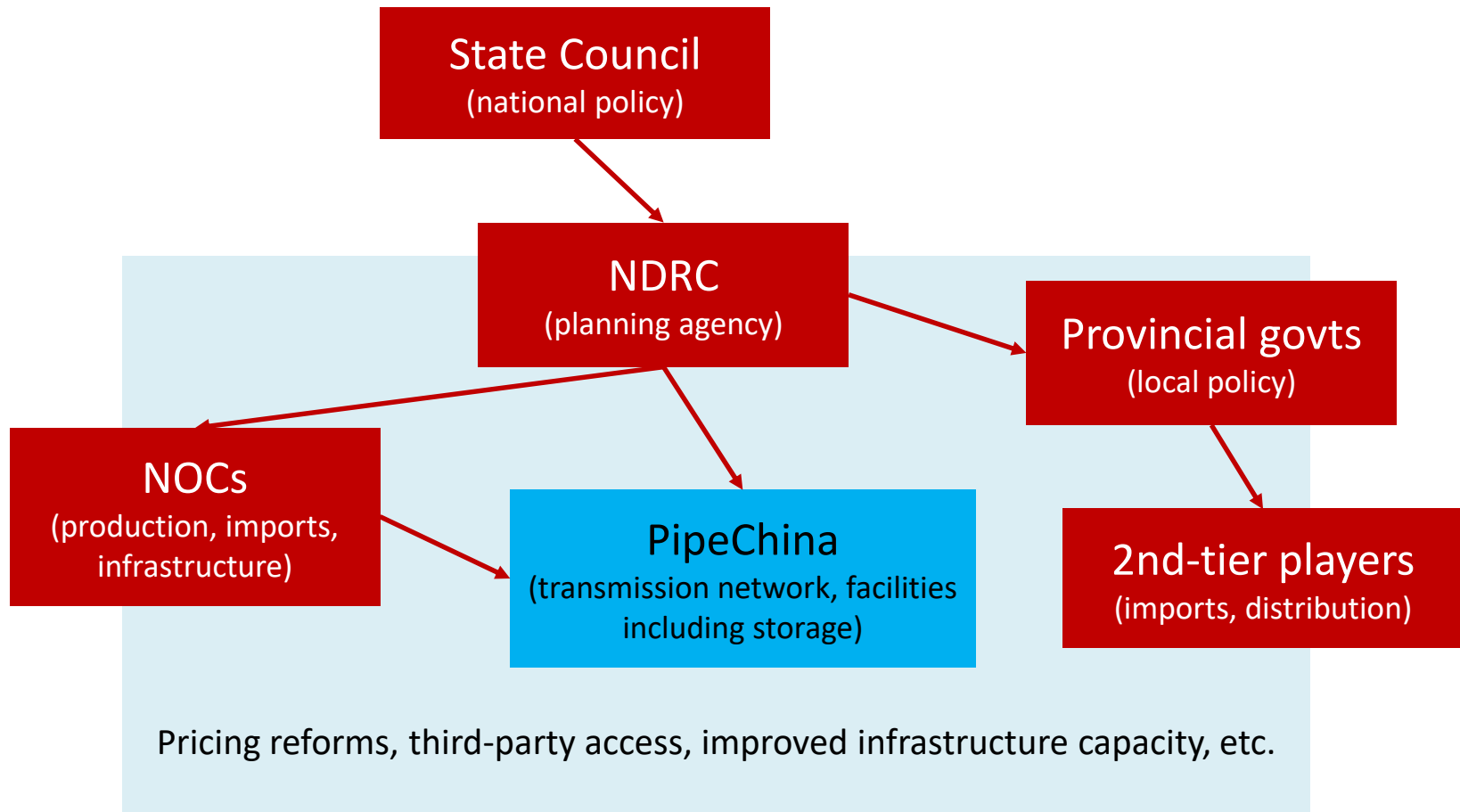
Data: GIIGNL

Contracts by signed year



EPRINC, Data: GIIGNL

# (Optimistic) Future of China's gas environment



## China's Search for Blue Skies

Understanding LNG's Role

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Thank you!

Check out our 2019 report, *China's Search for Blue Skies* at <https://eprinc.org/>