

# **Some Initial Observations on Trump Administration**

**What Happened and What's Next?**

**ENERGY MEXICO 2017**

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- Studies intersection of petroleum economics and public policy
- Provides independent and technical analyses for distribution to the public
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# What's Possible vs. What's Likely

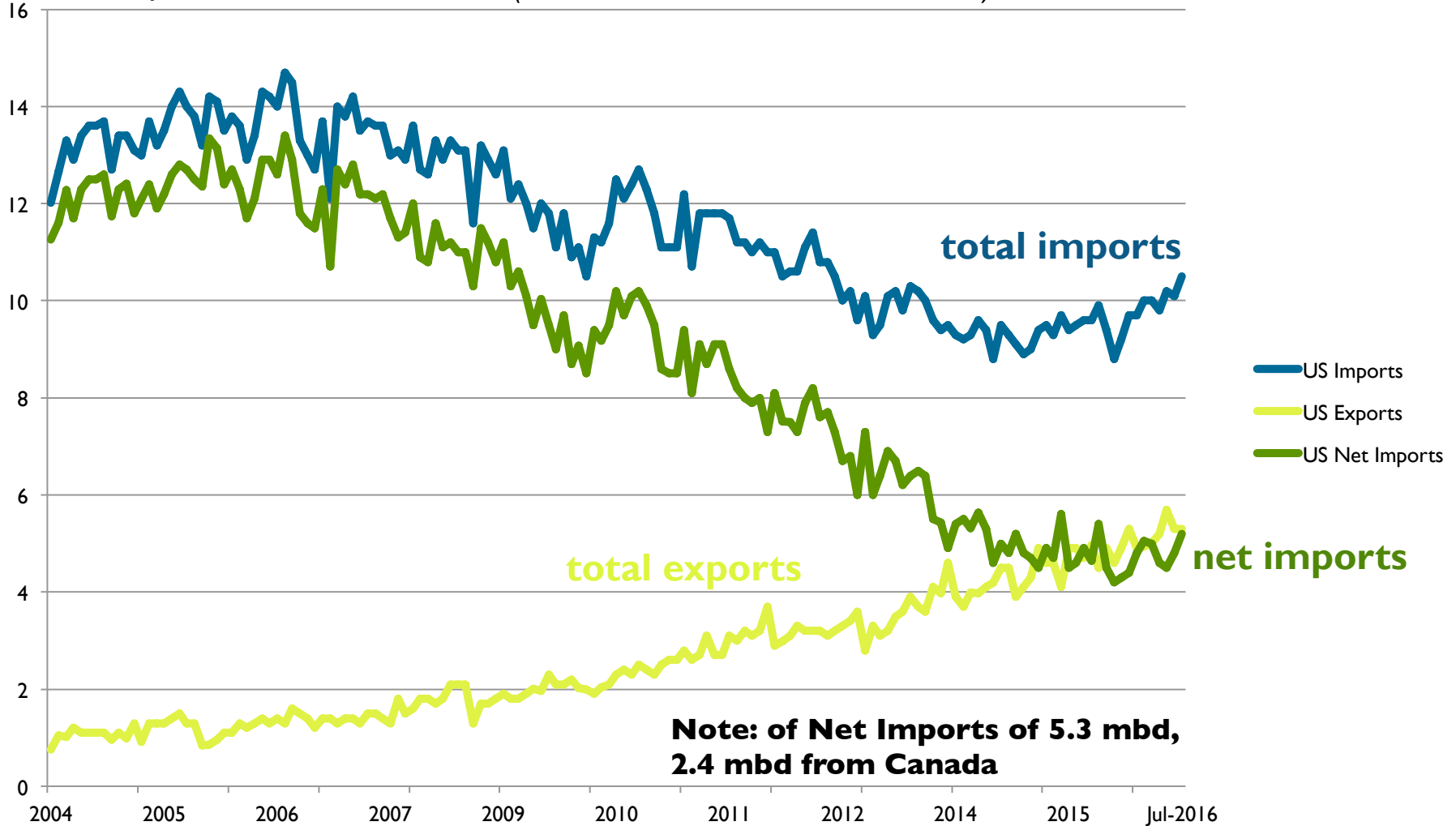
- **NEPA Reform & Permitting**
- **Oil & Gas Regulatory Reform (methane, ozone)**
- **Social Cost of Carbon (coming way down)**
- **Access to Federal Lands (going way up, maybe)**
- **MPG Standards, the Mid Term Evaluation is Coming Back**
- **BAT?**
- **Trade Wildcard**

# North American Lens

(Crude & Petroleum Products)



millions bbls/day



Source: EIA

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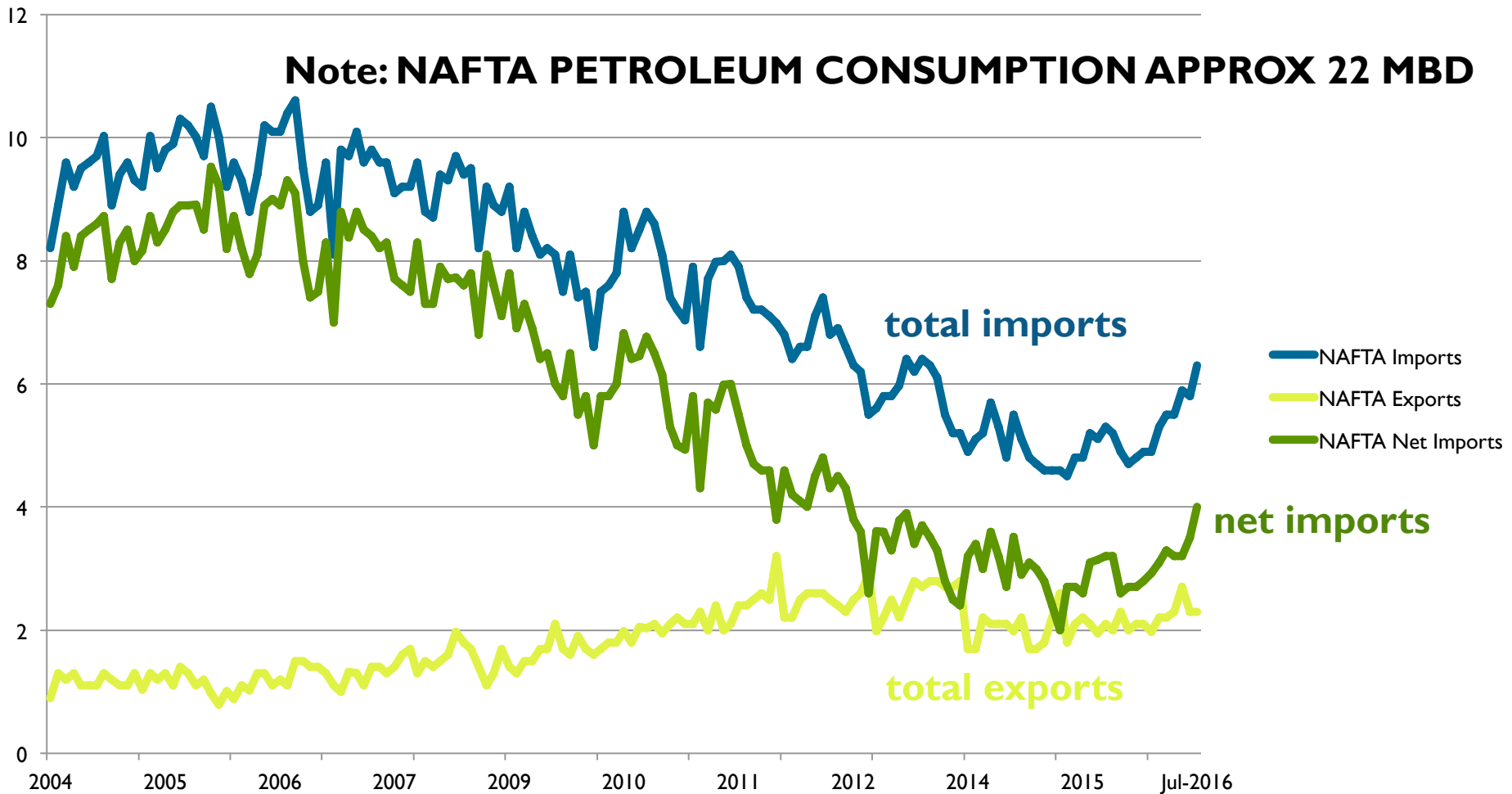
# NAFTA Single Market Lens

(Net Imports of Crude & Petroleum Products)



millions bbls/day

**Note: NAFTA PETROLEUM CONSUMPTION APPROX 22 MBD**



Source: EIA

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